

MORNING NEWSLETTER

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	19688	-0.24		
GIFT NIFTY	24709	0.10		
NIKKEI 225	39112	-0.65		
HANGSENG	20347	0.18		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	84.94	0.13		
JPY/INR	56.85	-0.51		
GBP/INR	108.32	-0.00		
EUR/INR	89.60	-0.21		

INDIAN INDICES				
Index	Prev. Close	%Chg		
NIFTY	24625	0.03		
SENSEX	81528	0.02		
NIFTY BANK	53606	0.37		

MCX	
Prev. Close	% Chg
78900	0.72
95650	0.13
5078	-0.33
5864	0.33
270.50	1.05
245.50	-0.02
834.85	0.51
293.40	0.22
	Prev. Close 78900 95650 5078 5864 270.50 245.50 834.85

INDIAN ADRs				
Company	Last Price	%Chg		
WIPRO	7.24	0.84		
INFY	23.24	0.35		
DR REDDY	14.32	-1.04		
HDFCBANK	67.68	-0.49		
ICICIBANK	31.06	0.06		

OPENING BELL

Asahi India Glass The company has signed a share purchase agreement with SPR Engenious to sell its 30% stake in TGPEL Precision Engineering for Rs 66 crore. SPR Engenious is a subsidiary of Shriram Pistons & Rings. Ujjivan Small Finance Bank The Reserve Bank of India has approved the reappointment of Banavar Anantharamaiah Prabhakar as part-time Chairman of Ujjivan Small Finance Bank for three years, effective November 23, 2024. Hinduja Global Solutions The Board of HGS CX Technologies Inc, a wholly owned subsidiary of Hinduja Global Solutions, has approved the merger of its five wholly owned US subsidiaries into itself.

TOP NEWS

Bajaj Healthcare rises after CDMO pact for 15 new Active Pharma Ingredients .

LIC shares slip nearly 4% on drop in November premiums.

SEBI approves the IPO of pure-play investment bank DAM Capital Advisors .

Borosil Renewables stock extends bull run, zooms 32% in six sessions .

ChrysCapital-backed pharma firm Corona Remedies plans up to Rs 2,000 crore IPO .

Religare Enterprises shares skyrocket 10% to 52-week high on RBI nod for Burman family stake buy.

Waaree Energies stock zooms 7%, extends rally for five days as firm bags new order.

Tata Motors shares gain as company plans 3% price hike to counter rising input costs and inflation.

IGL shares gain as firm's board approves 1:1 bonus issue.

PG Electroplast QIP: Firm's board approves allotment of 2.15 crore shares, issue price fixed at Rs 699 apiece.